

NOTICE OF PUBLIC HEARING REGARDING

IN AN AMOUNT NOT TO EXCEED \$30,000,000 OF
HOUSING AUTHORITY OF COLUMBUS, GEORGIA
MULTIFAMILY HOUSING REVENUE BONDS
(HACG RAD II PROJECT)
SERIES 2024

TO WHOM IT MAY CONCERN:

YOU ARE HEREBY NOTIFIED that on October 14, 2024, at 10:00 a.m., or as soon thereafter as the matter may be heard, a public hearing will be held by the hearing officer of the Housing Authority of Columbus, Georgia (the "Authority") in the Housing Authority Annex Building, 1006 Wynnton Road, Columbus, Georgia 31906, on the proposed issuance by the Authority of its Housing Authority of Columbus, Georgia Multifamily Housing Revenue Bonds (HACG RAD II Project) Series 2024 (or similarly styled instrument), in one or more series, in an aggregate principal amount not to exceed \$30,000,000 (the "Series 2024 Bonds").

The proceeds of the Series 2024 Bonds, when and if issued, are to be used to (i) to acquire, renovate, furnish and equip approximately 182 units of residential rental housing, located at 1200 Warren Williams Road, Columbus, Georgia 31906, and presently known as Warren Williams Homes and Rivers Homes (the "Project"), (ii) fund reserves; and (iii) pay the costs of issuance of the Series 2024 Bonds.

The Project will be owned by HACG RAD II, LP, a Georgia limited partnership, or an affiliate thereof (the "Borrower"). The Project is within the area of operation of the Authority. The public hearing is for the purpose of providing a reasonable opportunity for interested individuals to express their views, both orally and in writing, on the proposed issuance of the Series 2024 Bonds and on the location and nature of the facilities to be financed.

THE SERIES 2024 BONDS WILL NEVER CONSTITUTE AN INDEBTEDNESS OR GENERAL OBLIGATION OF THE STATE OF GEORGIA, CONSOLIDATED GOVERNMENT OF COLUMBUS, GEORGIA, OR ANY OTHER POLITICAL SUBDIVISION OR AGENCY OF THE STATE OF GEORGIA, BUT SHALL BE PAYABLE SOLELY FROM FUNDS PAID BY THE BORROWER AND SHALL BE SECURED BY COLLATERAL FURNISHED BY THE BORROWER.

Persons wishing to express their views regarding the facilities being financed and refinanced and the issuance of the Series 2024 Bonds may appear at the hearing or may submit their views in writing. Written comments should be submitted to the Housing Authority of Columbus, Georgia, 1000 Wynnton Road, Columbus, Georgia 31906, Attention: Secretary; and should be mailed in sufficient time to be received before the date of the hearing. Should any person decide to appeal any decision made by the Authority at the hearing, he or she will need a record of the proceedings and he or she may need to assure that a verbatim record of the proceedings be made, which record includes the testimony and evidence upon which the appeal is to be based.

O.C.G.A. SECTION 36-82-100 REQUIRES AN AUDITOR, CONSULTANT OR OTHER PROVIDER TO CARRY OUT A PERFORMANCE AUDIT OF THE EXPENDITURE OF THE PROCEEDS OF THE SERIES 2024 BONDS. IN ACCORDANCE WITH PARAGRAPH (e) OF O.C.G.A. SECTION 36-82-100, NO PERFORMANCE AUDIT OR PERFORMANCE REVIEW WILL BE CONDUCTED WITH RESPECT TO THE SERIES 2024 BONDS.

**HOUSING AUTHORITY OF COLUMBUS,
GEORGIA**

By order of R. Larry Cardin, Chairman